Instability mechanisms and transition scenarios of spiral turbulence in Taylor-Couette flow

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Alternating laminar and turbulent helical bands appearing in shear flows between counterrotating cylinders are accurately computed and the near-wall instability phenomena responsible for their generation identified. The computations show that this intermittent regime can only exist within large domains and that its spiral coherence is not dictated by endwall boundary conditions. A supercritical transition route, consisting of a progressive helical alignment of localized turbulent spots, is carefully studied. Subcritical routes disconnected from secondary laminar flows have also been identified.

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A comprehensive understanding of turbulent phenomena necessarily requires a previous explanation of the mechanisms that mediate between laminar and fully disordered fluid motion. One of the most challenging shear flow problems is the understanding of laminar-turbulent coexistence phenomena or intermittency, i.e., spatiotemporal coexistence between laminar and turbulent regions in a fluid flow. Canonical shear flows such as plane Couette flow between inertially countersliding parallel plates or pipe flow in a very long straight pipe of circular cross section exhibit localized turbulence as a prelude to fully developed turbulent flow [1–6]. Open shear flows share many common drawbacks when studying the long term behavior of turbulent or intermittent regimes, since localized turbulent spots are often advected downstream and leave the domain. Computation of these flows usually assumes streamwise periodicity, overlooking the real boundary conditions at the entrance and exit of the domains and potentially leading to artificial interaction of the leading and trailing edges of localized turbulent spots. A naturally streamwise-periodic problem such as the Taylor-Couette system between independently rotating concentric cylinders solves these difficulties. Furthermore, while transition in open shear flows is typically subcritical, i.e., bypassing linear stability, Taylor-Couette flow exhibits a huge variety of secondary supercritical steady, time periodic, or almost periodic laminar flows before an eventual transition to chaotic regimes [7]. This enables to study transition in a supercritical setting, along with degeneration into subcriticality. We refer the reader to standard monographs and references therein [8,9].

Laminar-turbulent coexistence in Taylor-Couette flow was originally reported by Coles and Van Atta in the 1960s [10,11]. They observed interlaced laminar-turbulent helical patterns [see Fig. 1(a)] so-called spiral turbulence [12]. This pattern has been studied experimentally by many authors later in the 1980s [7,13] and during the current decade [1,14]. Spiral turbulence, henceforth termed as SPT, may exhibit hysteretic subcritical behavior, being sustained even in situations where linear theory predicts stability of the base laminar flow. Linear nonmodal analysis has shown a strong correlation between the hysteretic effects of SPT and transient growth of infinitesimal perturbations of the basic flow [15]. Numerical simulations carried out in the 1990s identified a secondary instability mechanism apparently responsible for bursting phenomena in counter-rotating Taylor-Couette flow, although the computational aspect ratio used was too small to capture long range spatial intermittency [16]. More recent nonlinear computations of counter-rotating Taylor-Couette flow have provided new families of subcritical spirals although these structures have a much shorter axial wavelength than the SPT [17]. Recent experiments have addressed the similarities between SPT and other intermittent regimes appearing in plane Couette and Taylor-Couette flows [1]. On those lines, recent numerical explorations have identified parameter ranges in the narrow gap limit of Taylor-Couette flow where some of the characteristics of the plane Couette flow can be recovered [18].

In this work, a successful computation of SPT between counterrotating cylinders is reported. It is shown that SPT can only exist in a large enough apparatus and that it is not a byproduct of endwall effects emanating from the top and bottom lids. The simulations also reveal that the instability mechanism of SPT is based on a breakdown of vorticity filaments detaching from the inner cylinder. For moderate

FIG. 1. (Color online) Spiral turbulence between counterrotating concentric cylinders (outer cylinder rotating clockwise). (a) Three dimensional view of angular momentum distribution. (b) Annular cross section of axial vorticity distribution. The structure rotates clockwise (see film in [22]).
speeds of the outer cylinder, the SPT emerges through a supercritical scenario where simple secondary flows become unstable when increasing the inner cylinder speed. These instabilities lead to localized turbulent spots that eventually coalesce to form the SPT for higher inner rotations. For high speeds of the outer cylinder, the SPT regime is shown to be disconnected from other laminar solutions, retaining stability even when the base flow is linearly stable.

In Taylor-Couette flow, an incompressible fluid of kinematic viscosity $\nu$ and density $\rho$ is contained between two concentric rotating cylinders whose inner and outer radii and angular velocities are $r_i^*$, $r_o^*$ and $\Omega_i$, $\Omega_o$, respectively. The dimensionless parameters are the radius ratio $\eta=r_i^*/r_o^*$ and the inner and outer Reynolds numbers $R_i=dr_i^*\Omega_i/\nu$ and $R_o=dr_o^*\Omega_o/\nu$ of the rotating cylinders. All variables are rendered dimensionless using the gap $d=r_o^*-r_i^*$ and viscous time $d^2/\nu$ as units for space and time, respectively. The dynamics of the flow is governed by the incompressible Navier-Stokes equations

$$\partial_t \mathbf{v} + (\mathbf{v} \cdot \nabla) \mathbf{v} = -\nabla p + \mathbf{\nabla} \cdot \mathbf{v} = 0.$$  

(1)

In nondimensional cylindrical coordinates $(r, \theta, z)$, the azimuthal circular Couette flow (CCF) is $\mathbf{v}_g=(u_g,v_g,0)$, with $A$ and $B$ suitable constants so that $u_g(r_i)=0$, $v_g(r_o)=0$ and the inner and outer radial walls at $r_i=1/(1-\eta)$ and $r_o=1/(1-\eta)$, respectively. The flow is assumed to be $L^*$-periodic in the axial direction so that the dimensionless domain is $(r, \theta, z) \in \Omega=[r_i, r_o] \times [0,2\pi] \times [0, L]$, where $L=d/\nu$ is the aspect ratio of the computational box. The Navier-Stokes equations for small perturbations of the basic flow, $\mathbf{u}=\mathbf{v}-\mathbf{v}_g$, are discretised in space and time with a solenoidal spectral method that preserves zero net mass-flow in $z$ and with a 4th order linearly implicit time marching scheme, respectively [19]. Following former experimental works [7], the computations presented here were carried out for $\eta=0.883$, i.e., $r_o=7.547$ and $r_i=8.547$, with $(R_o,R_i)=[-3000,-1200] \times [0,1000]$ and $L=29.9$. The spectral resolution used in our computations lies within the intervals $(N_r,N_\theta,N_z) \in 20 \times 100,220 \times [100,220]$ radial $\times$ azimuthal $\times$ axial grid points, resulting in a dynamical system with $O(10^6)$ degrees of freedom. In all cases shown, increasing the resolution did not provide noticeable changes.

Figure 1(a) shows angular momentum $\mathcal{L}=r\omega$ isosurfaces of SPT at $(R_o,R_i)=(-1200,600)$, conspicuously resembling the experimental results: $\mathcal{L}=1900$ (laminar) and $\mathcal{L}=1900$ (turbulent) in white and blue, respectively. The two possible helical orientations were observed in our simulations with no apparent preference for any of them. Figure 1(b) shows axial vorticity distribution on $z=0.83\Lambda$ annular cross section (radially expanded for better visualization) within the range $[\nabla \times \mathbf{u}, \mathbf{u} \in [-1.4 \times 10^4, 9.0 \times 10^4]]$, with negative and positive vorticity regions in dark and light, respectively. The radial distribution of the SPT shows a clear trailing edge starting from the inner cylinder and progressively spreading outward along half a perimeter until the leading edge is formed in the vicinity of the outer cylinder, as shown in Coles and Van Atta experiments [20]. Figure 1(b) is a snapshot of a film showing spanwise (axial) vortex filaments that are generated near the inner cylinder. However, contrary to centrifugal instabilities in rotating flows, these structures are not confined within the centrifugally unstable radial domain $r \in [r_i, r_o]$, with $r_o=\sqrt{B/A}=7.867$ being the nodal radius, i.e., $v_g(r_o)=0$. Moreover, these filaments are azimuthally driven by the outer cylinder, invading the whole radial domain and eventually detaching from the inner cylinder and breaking up near the outer wall. This phenomenon also occurs in subcritical SPT, where the CCF is linearly stable. This mechanism is remarkably similar to the usually termed as Klebanoff’s spike instability that appears in flat plate boundary layers [21].

Computed SPTs rotate with the same orientation as the outer cylinder and with a well defined phase speed independent of $R_o$. Figure 2 shows time series of radial velocity at a point of the domain and its corresponding spectral power analysis. The pseudoperiodicity of the signal is apparent just by bare eye inspection and the Fourier analysis reveals a fundamental frequency, corresponding to the phase speed $\omega_s$ of the SPT, and its first harmonic.

The exploration reported here is summarized in the $(R_o, R_i)$ plane shown in Fig. 3. The linear stability boundary (LSB) corresponding to the theoretical $z$-invariant CCF may remarkably differ from the experimental transition thresholds for high values of $R_o$, nearly 20\% for $R_o=-3000$ in this study. As already pointed out in [7], this discrepancy is ascribed to the axial distortion of the azimuthal flow due to the pumping of fluid into the Ekman layers adjacent to the top and bottom lids.

Two parametric paths for $R_o=-3000$ and $R_i=-1200$ (labeled as $\Gamma_1$ and $\Gamma_2$, respectively) were followed. Both paths start within the shadowed region of Fig. 3, where experiments [7] reported SPT regimes when increasing $R_i$ from rest. Starting with a random perturbation at $(R_o,R_i)=(-3000,900)$ in $\Gamma_1$ and $(R_o,R_i)=(-1200,640)$ in $\Gamma_2$, the time integrations drove the flow toward SPT patterns in less than one viscous time unit. From those starting points, $R_i$ was quasistatically decreased and the time evolution of the flow was monitored up to 10 viscous time units afterwards.
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FIG. 3. Explored regions in (R_o,R_i)-parameter space. Black triangles, gray triangles, gray squares and white triangles correspond to SPT, INT, ISP, and CCF flows, respectively. See text for explanation.

Over Γ_2, SPT regimes followed exactly the same supercritical behavior as the one observed in the experiments [7], where smooth decreasing of R_i sequentially led to intermittency (INT) regimes, characterized by localized turbulent spots, interpenetrating spirals (ISPs) and relaminarization to the basic CCF profile. However, over Γ_1, the SPT flow was found to be sustained even below the LSB curve. The H₁ located at the relaminarization value R_i =−3000 was found to be sustained even below the LSB curve. The H₁ and H₂ bulleted curves shown in Fig. 3 correspond to experimental hysteretic SPT boundaries when decreasing R_i from above in [10,7], respectively. In particular, we found our computations to agree with the H₁ boundary found by Coles, and this could be ascribed to the aspect ratio of the apparatus used in his experiments. The computations along the two paths have been repeated for smaller computational boxes (Λ < 20), although SPTs were never observed but uniform turbulent bursts appeared instead, in agreement with [16]. This means that the SPT needs a long enough apparatus to appear, but it is independent of the boundary conditions at the lids.

Figure 4 outlines both explorations by showing the norm (E)^{1/2} corresponding to the time-averaged kinetic energy density of the observed regimes. In the subcritical case (R_o =−3000), the SPT regime was observed within the range R_i ∈ [575,900], i.e., even below the linear instability threshold of CCF at R_i =727.7. However, for R_i < 575, the SPT flow was no longer sustained and localized turbulent spots INT took over the dynamics within the range R_i ∈ [537,562]. Whereas the SPT regimes have a well defined mean energy value, the energy of the INT flow exhibits large oscillations and transient visits to regimes with large and small localized turbulent spots [see Figs. 5(a) and 5(b)].

In the supercritical scenario (R_o =−1200), SPT flows were sustained for R_i ∈ [540,640] [Fig. 5(f)], INT localized spots for R_i ∈ [490,530] [Figs. 5(d) and 5(e)] and ISP flows for R_i ∈ [450,480] [Fig. 5(c)]. For R_i < 450, the flow relaminarizes to the CCF basic flow, sometimes with a narrow interval of appearance of the recently found subcritical S₅ spirals bifurcating from CCF at R_i =447.4 (S₅ gray curve in Fig. 4), with its saddle-node located at R_i =445.7 [17]. The transition from ISP to INT is quite abrupt. As soon as turbulent spots appear, no clear traces of ISP can be identified. Moreover, the angular advection of the involved flows changes drastically, i.e., whereas ISP are slowly advected by the inner cylinder, INT turbulent spots clearly follow the outer cylinder faster dynamics in the opposite direction. However, transition from INT to SPT was found to be smooth, with a progressive helical alignment of the localized spots as long as R_i increases. This sequence of transitions is clearly illustrated in Figs. 5(c)–5(f) and their corresponding films [22].

To summarize, direct numerical simulation of SPT and localized turbulent spots in a small gap large aspect ratio Taylor-Couette system has been carried out for the first time. These flows have been shown to require spanwise and streamwise extended domains to develop and that they do...
not critically depend on endwall effects from top and bottom lids. Computations have revealed that SPT originates at the inner cylinder by means of a detachment of spanwise vortex filaments that are advected by the outer cylinder, spreading out over the whole radial gap and eventually leading to a breakdown in the vicinity of the outer wall. This phenomenon clearly resembles other instability mechanisms already observed in flat plate boundary layer problems. Finally, the relation of the intermittent states to much simpler flows bifurcating from the base state has been evidenced at moderate counterrotating speed. Higher speeds switch the bifurcating scenario from supercritical to subcritical, a unique feature of Taylor-Couette flow. This opens a promising path to understanding subcritical transition in other canonical shear flows that cannot be studied in the simpler frame of supercriticality.

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